

This document comprises a supplementary prospectus relating to Insight Business Support plc (the "Company") prepared in accordance with the prospectus rules and listing rules of the UK Listing Authority made under section 73A of the Financial Services and Markets Act 2000 (the "Supplementary Prospectus"). This document has been approved by the Financial Conduct Authority in accordance with section 85 of the Financial Services and Markets Act 2000. This document will be made available to the public in accordance with the Prospectus Rules by being made available at insightbusinessuk.com

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the prospectus published by the Company on 14 May 2021 made of a Registration Document, Securities Note and Summary relating to the Offer for Subscription and Intermediaries Offer of up to 75,000,000 million shares (the "**Prospectus**"). Except as expressly stated herein, or unless the context otherwise requires, the definitions used or referred to in the Prospectus also apply in this Supplementary Prospectus.

This document has been approved by the FCA as competent authority under the UK version of Regulation (EU) 2017/1129 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**"). The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation Rules. Such approval shall not be considered an endorsement of the issuer that is the subject of this Supplementary Prospectus. Such approval shall not be considered an endorsement of the quality of the securities that are the subject of this Supplementary Prospectus.

Investors should make their own assessment as to the suitability of investing in the securities. The Directors of the Company and the Company each accept responsibility for the information contained in this Supplementary Prospectus and the Prospectus. The Directors and the Company believe having taken all reasonable care to ensure that such is the case, the information contained in this Supplementary Prospectus and the Prospectus is, to the best of the knowledge of the Directors and the Company, in accordance with the facts and does not omit anything likely to affect the import of such information.

INSIGHT BUSINESS SUPPORT PLC

Registered in England and Wales No. 11504186 and incorporated on 7th August 2018

Supplement to the Prospectus dated 14th May 2021

Financial Adviser: The Share Republic.com Ltd

THESHAREPUBLIC.com

This Supplementary Prospectus and the Prospectus do not constitute, and may not be used for the purposes of, an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation. The distribution of this Supplementary Prospectus and the Prospectus and the offering of New Shares in certain jurisdictions may be restricted and accordingly persons into whose possession this Supplementary Prospectus and/or the Prospectus comes are required to inform themselves about and to observe such restrictions. The New Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) or under any of the relevant securities laws of Canada, Australia or Japan. Accordingly, the New Shares may not (unless an exemption from such

Act or such laws is available) be offered, sold or delivered, directly or indirectly, in or into the USA, Canada, Australia or Japan. The Company will not be registered under the United States Investment Company Act of 1940 (as amended) and investors will not be entitled to the benefits of such Act.

The Share Republic.com Limited (“TSRC”), which is authorised and regulated by the FCA in the conduct of investment business, is acting exclusively for the Company and for no-one else in connection with the Offer and Admission and will not be responsible to anyone other than the Company for providing the protections afforded to customers of TSRC or for providing advice in relation to the contents of this document or any matter referred to in it. TSRC is not making any representation, express or implied, as to the contents of this Document, for which the Company and the Directors are solely responsible. Without limiting the statutory rights of any person to whom this Document is issued, no liability whatsoever is accepted by TSRC for the accuracy of any information or opinions contained in this document or for any omission of information, for which the Company and the Directors are solely responsible.

Significant New Factor

This Supplementary Prospectus is being published in relation to the current Offer for Subscription.

As stated in the Securities Note dated 14 May 2021, the Company has adopted the Beansprout Code™. The Share Republic.com Limited is the author and overseer of the Beansprout Code.

Paragraph 2.6 of the Code provides that Beansprout Directors must take reasonable steps to ensure that upon Initial Admission:

- (i) no holder of Founder Shares owns or has an interest directly or indirectly in Beansprout Shares; and
- (ii) no holder of Beansprout Shares has an interest directly or indirectly, together with that holder’s Associates and Affiliates, in more than 3% of the then issued share capital of the Beansprout Company.

In the context of the Offer for Subscription, “Beansprout Shares” are those shares that are subject of the Offer.

In order to facilitate applications under the Offer for Subscription, the Directors and TSRC have agreed that paragraph 2.6 of the Beansprout Code will not apply to the current Offer for Subscription.

Right of Withdrawal

A right of withdrawal is only granted to those investors who have already agreed to subscribe for securities under the Offer before this supplement was published. This right is exercisable within two working days of the publication of this document. Those wishing to withdraw should contact **Share Registrars Ltd on 01252 821390**

General

To the extent that there is any inconsistency between any statement in this document and any other statement in or incorporated by reference in the Prospectus, the statements in this document will prevail.

Save as disclosed in this Supplementary Prospectus, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted since the publication of the Prospectus.

Date: 8th June 2021